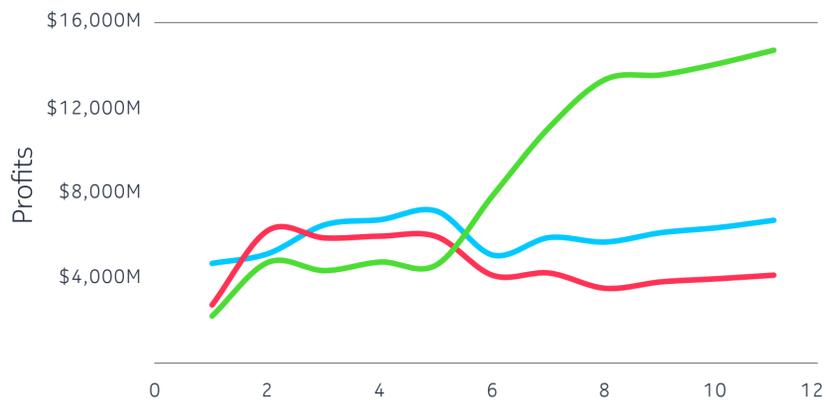
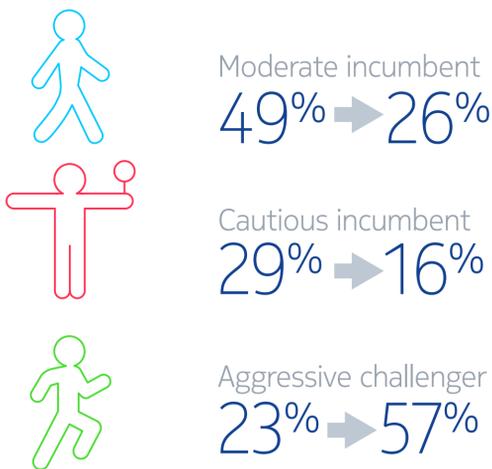
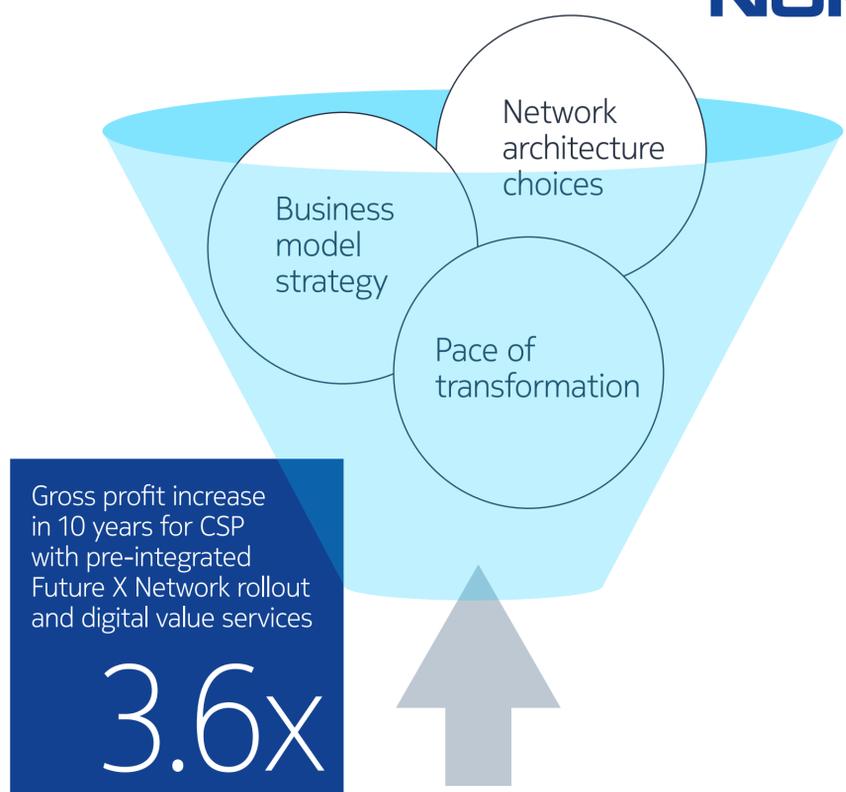
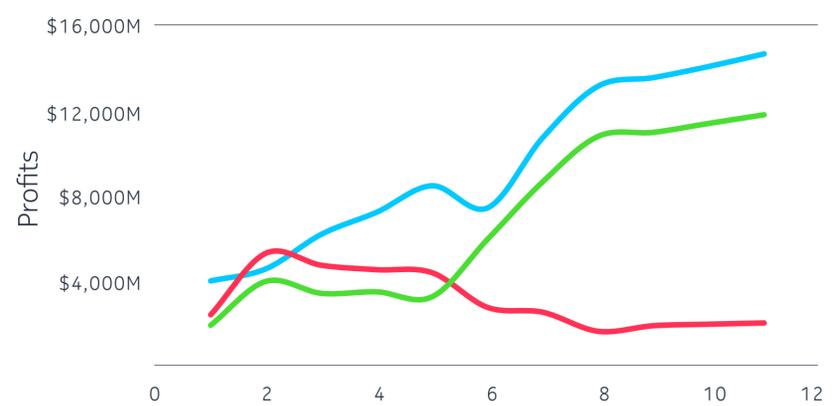
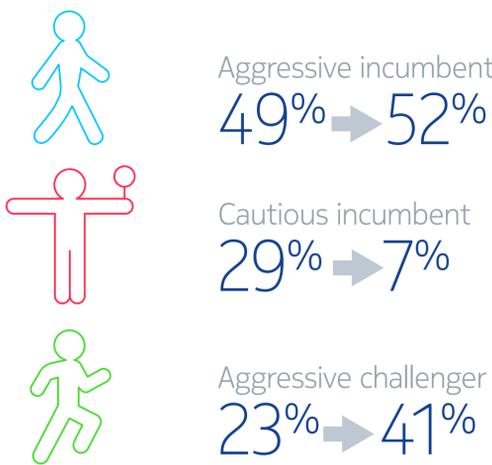


Recipe for success

Winning the 10-year economic game in the 5G Future X Network era

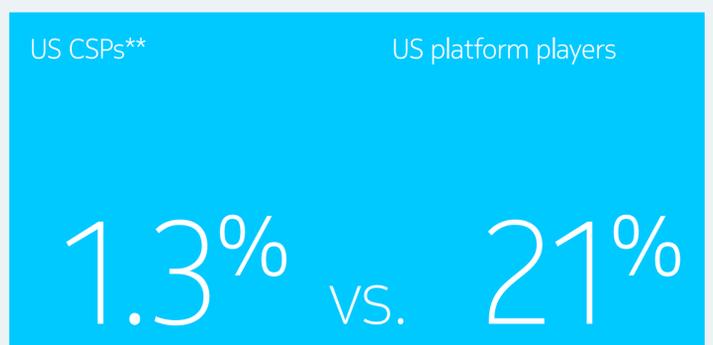
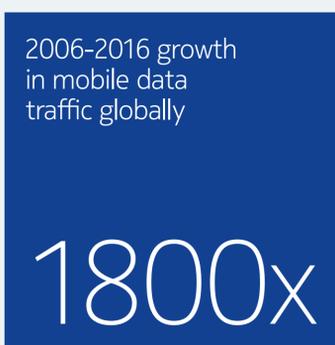


10-year shift in profit share



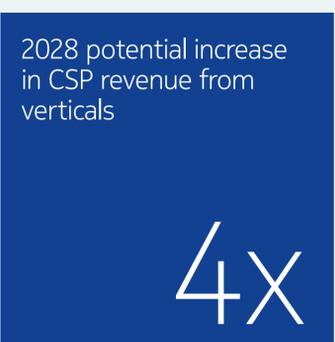
Key market indicators

Revenue/GDP: 2007-2017 CAGR



*Data for top 40 operators; Source: Capital IQ, Bell Labs Consulting Analysis
** Top 4 CSPs in the US

5G Future X Network KPIs



About Nokia Bell Labs Consulting
Based on the Future X Network vision, Bell Labs Consulting leads customers on their future transformation plan, by understanding the economics of underlying technologies, emerging market dynamics and the client's specific situation. We bring a unique cross-disciplinary team of business and technology experts to each problem with a proprietary patented decision-modeling toolset and rich industry experience aiding customers in connecting deep technology insights to critical business decisions. With over 300 engagements in the past three years, it has proven very successful with an increasing number of companies relying on Bell Labs Consulting to provide an independent, trusted advisory services to make their networks and operations fit for future demands. www.bell-labs.com/consulting/

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